

**BEFORE THE SECURITIES COMMISSIONER
OF THE STATE OF KANSAS**

In the Matter of:

LION SHARE CAPITAL, LLC,
LION SHARE CAPITAL PARTNERS, L.P.,
JEFFREY K. WILLIAMS,
SHERRILYNN L. FRIERSON,
MARK K. NORDYKE,
GREGORY A. BUSS,
and their representatives and agents,

Docket No. 10 E 011
KSC No. 2009-5588

Respondents.

**ORDER GRANTING MOTION TO STRIKE THE REQUEST FOR HEARING AND
RESPONSE TO CEASE AND DESIST ORDER
FILED BY RESPONDENT SHERRILYNN L. FRIERSON**

NOW, on this 12th day of May, 2010, the above-captioned matter comes before the Interim Securities Commissioner on a Motion to Strike the Request for Hearing and Response to Cease and Desist Order Filed by Respondent Sherrilynn L. Frierson. The Office of the Securities Commissioner appears by and through Gail E. Bright, Associate General Counsel. Respondent Sherrilynn L. Frierson does not appear.

WHEREUPON, the Presiding Officer inquires of staff regarding its Motion to Strike the Request for Hearing and Response to Cease and Desist Order Filed by Respondent Sherrilynn L. Frierson. Staff states that the Cease and Desist Order was served on Respondent Frierson individually, and as resident agent for Lion Share Capital, LLC, on December 15, 2010. A Request for Hearing and Response to Cease and Desist Order was filed by Respondent Frierson on March 15, 2010, eighty-nine days after being served with the Cease and Desist Order. Staff

also states that Respondent Frierson is not a licensed attorney and has, therefore, improperly filed on behalf of Respondent Lion Share Capital, LLC.

WHEREUPON, after hearing arguments of counsel and review of the file, the Presiding Officer grants the State's Motion to Strike the Request for Hearing and Response to Cease and Desist Order Filed by Respondent Sherrilynn L. Frierson.

IT IS, THEREFORE, ORDERED BY THE INTERIM COMMISSIONER that Respondent Frierson's Request for Hearing and Response to Cease and Desist Order, as it relates to Respondent Frierson, was filed out of time and shall be stricken from the record.

IT IS ALSO ORDERED BY THE INTERIM COMMISSIONER that Respondent Frierson's Request for Hearing and Response to Cease and Desist Order, as it relates to Respondent Lion Share Capital, LLC, was filed out of time, as well as improperly filed, and shall be stricken from the record.

IT IS SO ORDERED.

/s/ Steven C. Wassom
Steven C. Wassom
Interim Securities Commissioner
State of Kansas

Certificate of Service

I hereby certify that on this 18th day of May, 2010, a copy of the above Order Granting Motion to Strike the Request for Hearing and Response to Cease and Desist Order Filed by Respondent Sherrilynn L. Frierson was sent by first class mail, postage prepaid, addressed to the following:

Sherrilynn Frierson


Lion Share Capital, LLC
c/o Sherrilynn Frierson, Resident Agent
110 S. Main Street, #1000
Wichita, Kansas 67202

/s/ Michelle Lancaster

Michelle Lancaster

Legal Assistant